

How Allianz Technology Manages Information For 180,000 Users

Event #5 of Future of Information Management Web Series





Yaacov Cohen

harmon.ie CEO



Julia Stettner

Allianz Technology M365 Governance Service Manager



Maximilian Friedl

Allianz Technology SharePoint **Online Product Owner**







Facts and figures



<u>52</u>

Operating Entities of Allianz across globe



200+

Employees in Allianz
Technology, Allianz SE and
OEs are involved in the
project



<u>24</u>

Months of development until go live



<u>180,000+</u>

Users currently rolling out to the service



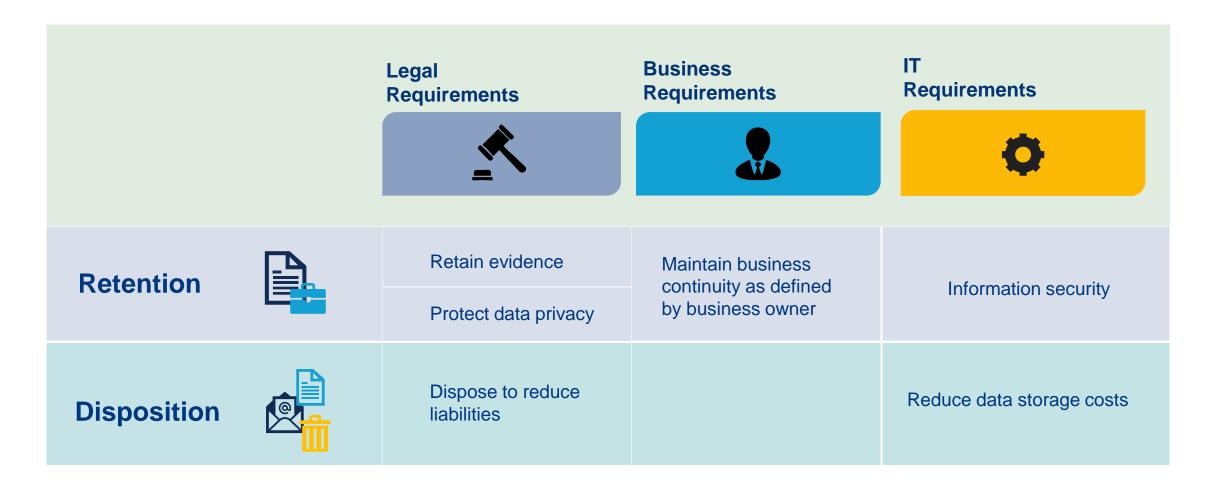
Document Management – this is just automated deletion, right?





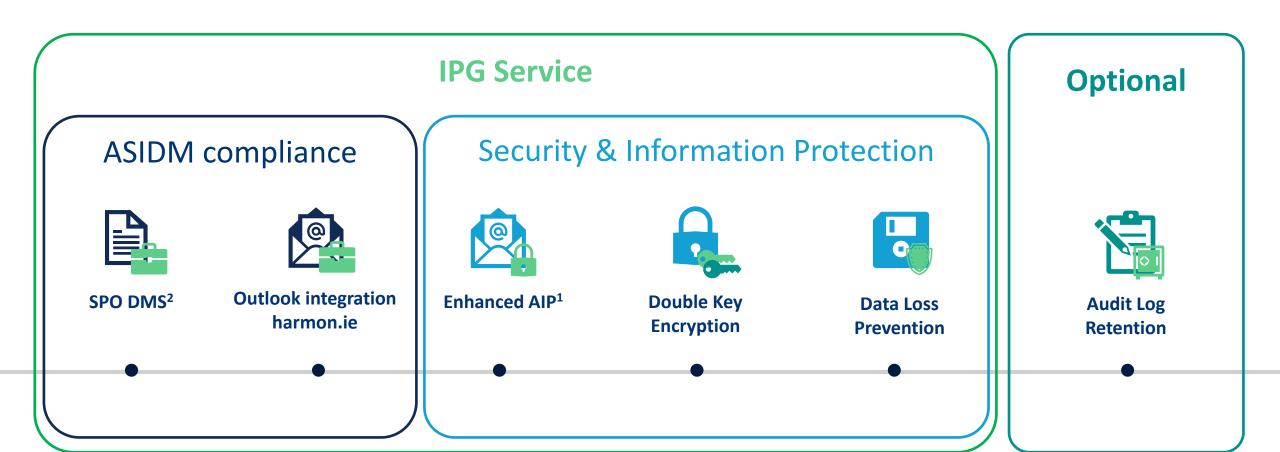
ASIDM in a nutshell

Allianz Standard for Information and Document Management





Information Protection & Governance Service





SharePoint Online as Integrated & ASIDM-Compliant Digital Archiving System for M365

Simplification of collaboration and digital archiving

Tools



harmon.ie add-in

Upload emails

SPO Basic



SPO Basic sites

Store and retain documents

SPO DMS



SPO DMS sites

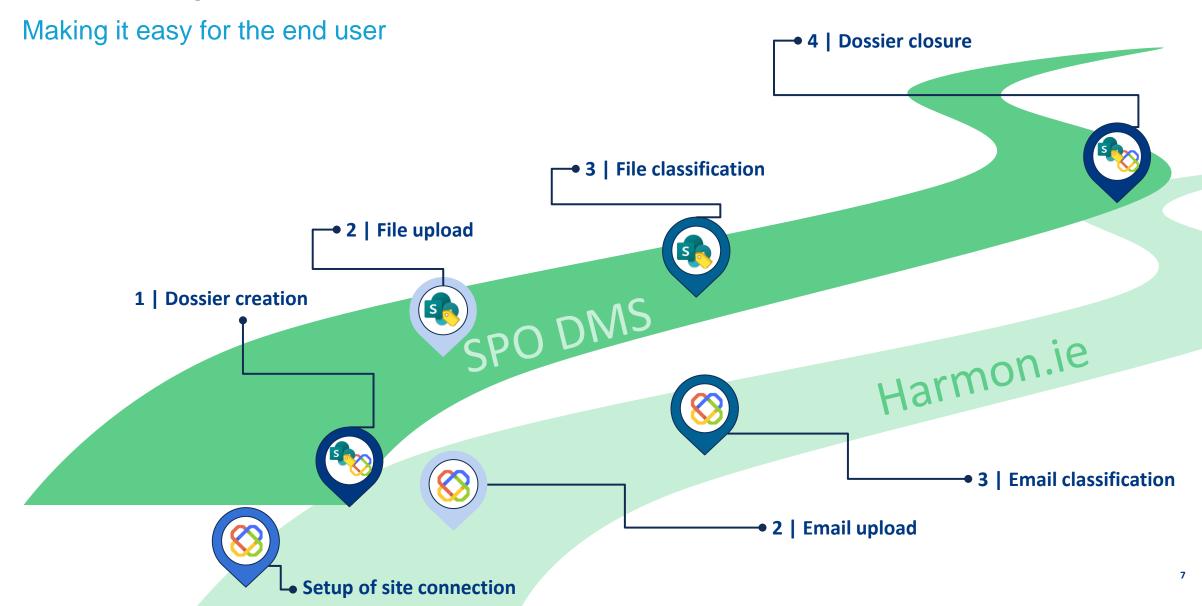
Digital archiving (optional)

SPO DMS features enable compliant digital archiving

- ✓ Metadata
- ✓ Automatic record & retention labelling
- ✓ Automated deletion of non-relevant & relevant documents
- ✓ Third party tools for archiving relevant emails

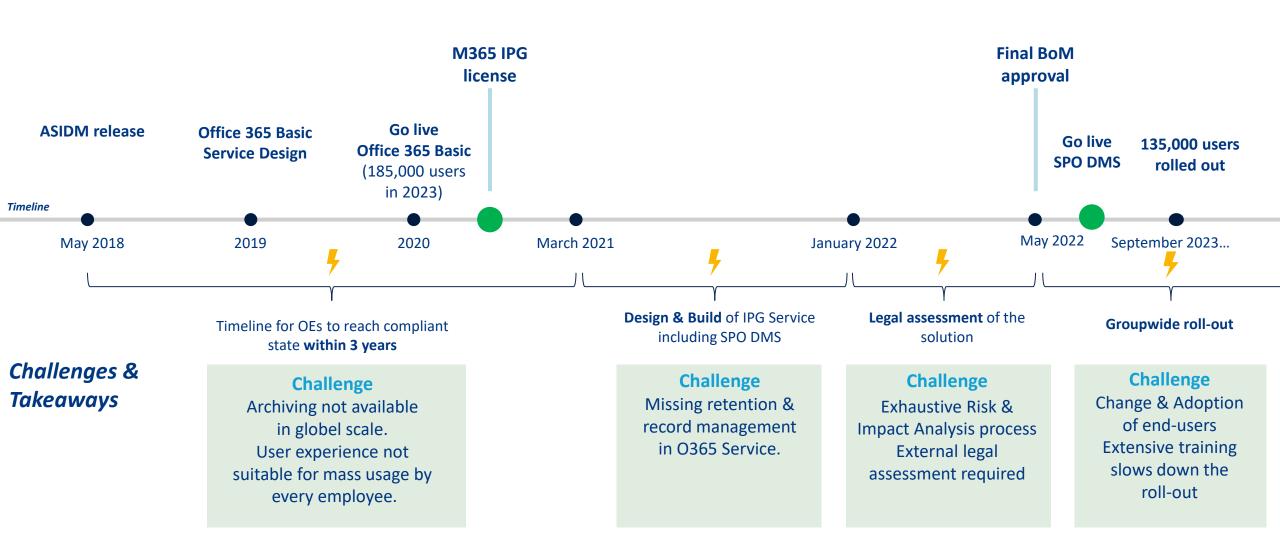
User Experience Demo







Timeline and Major Challenges of this Journey





The Future: Al for Better Info Management



Leverage the 10% to engage the 90%

10%

Of users currently save emails (train the model)

90%

Of users will be prompted to save



% harmon.ie

Q&A